Why Water Efficiency Matters

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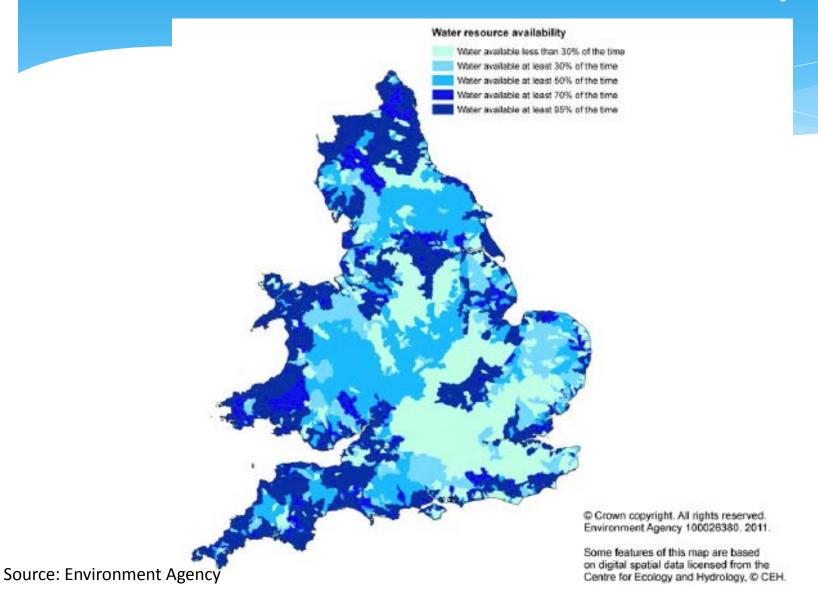
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How are we doing?

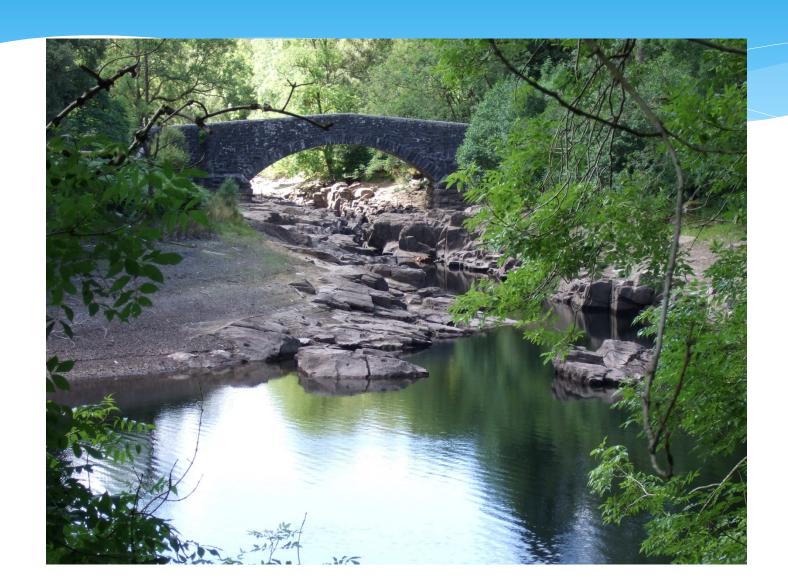


Half full, or half empty?

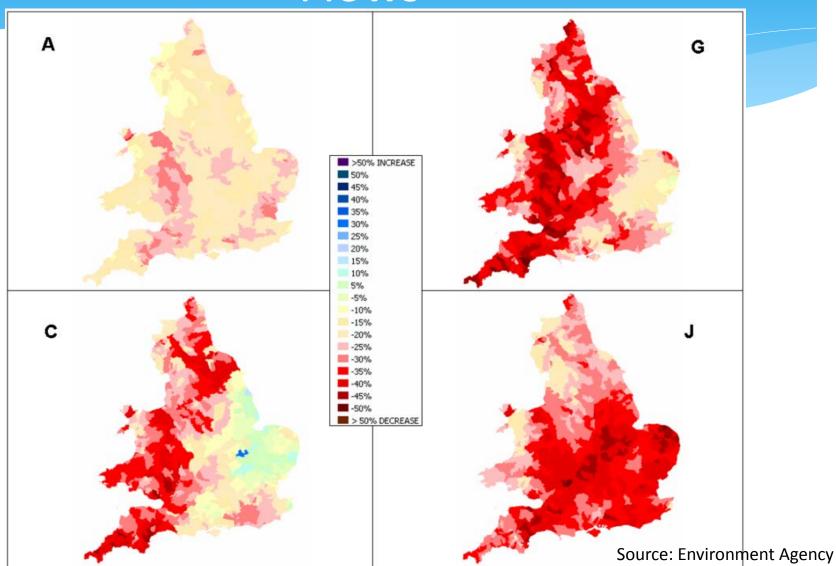
Water Resource Availability



Water for the Environment



Climate Change Impact on Summer Flows

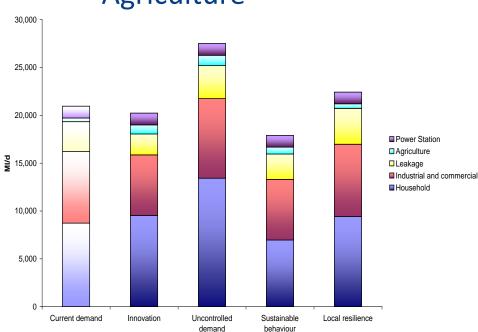


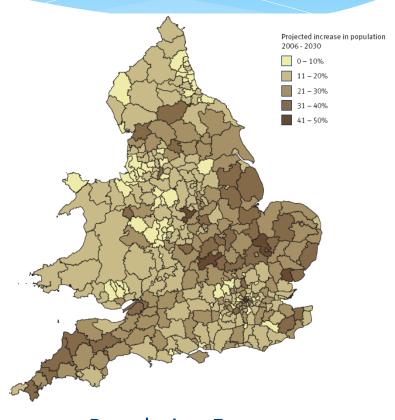
Changing Demands for Water

Public supply

Energy

Agriculture

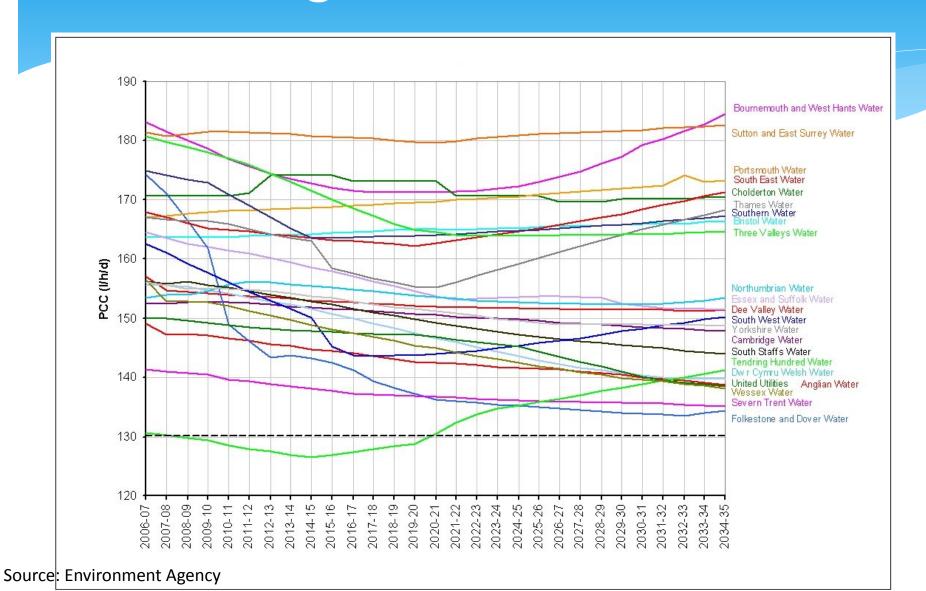




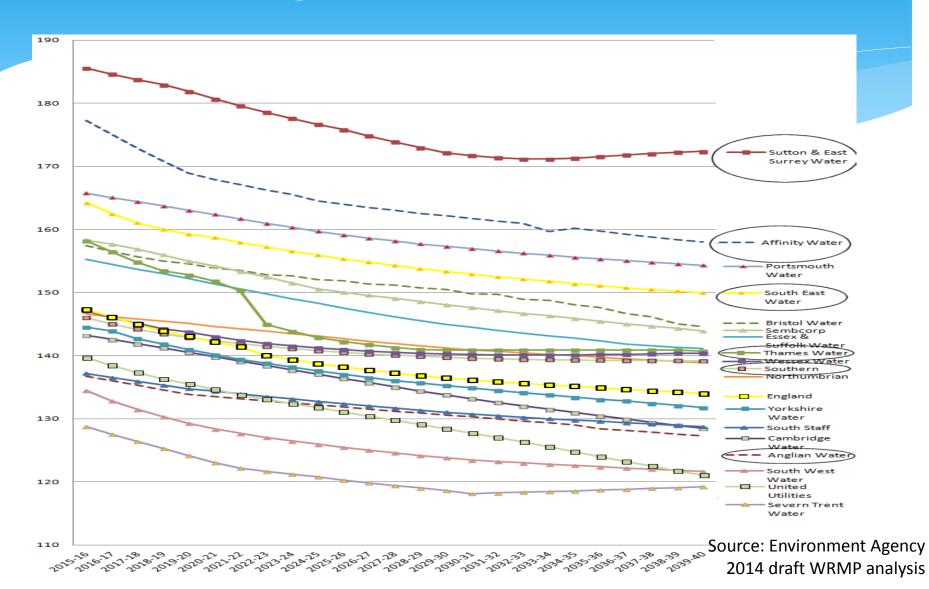
Population Forecasts

Source: Environment Agency

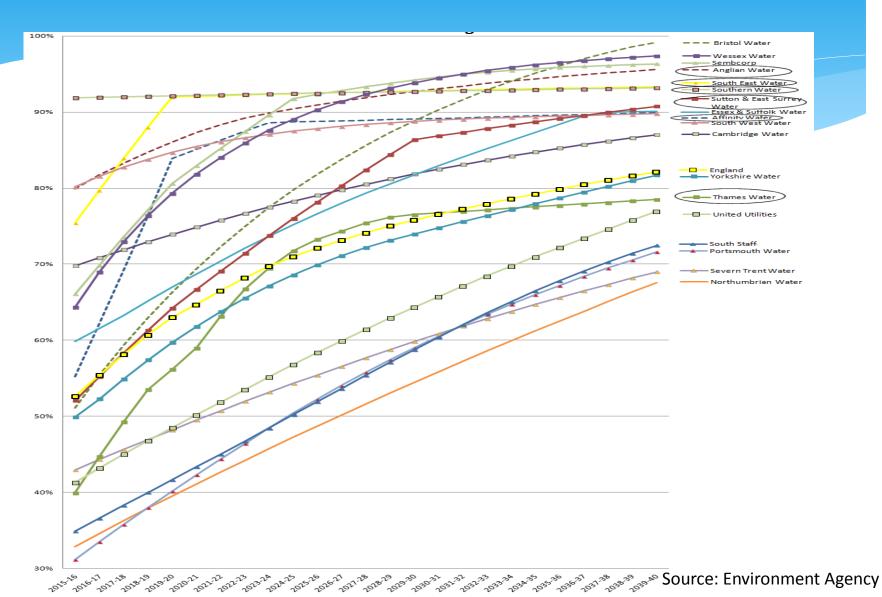
Average PCC WRMP 2009



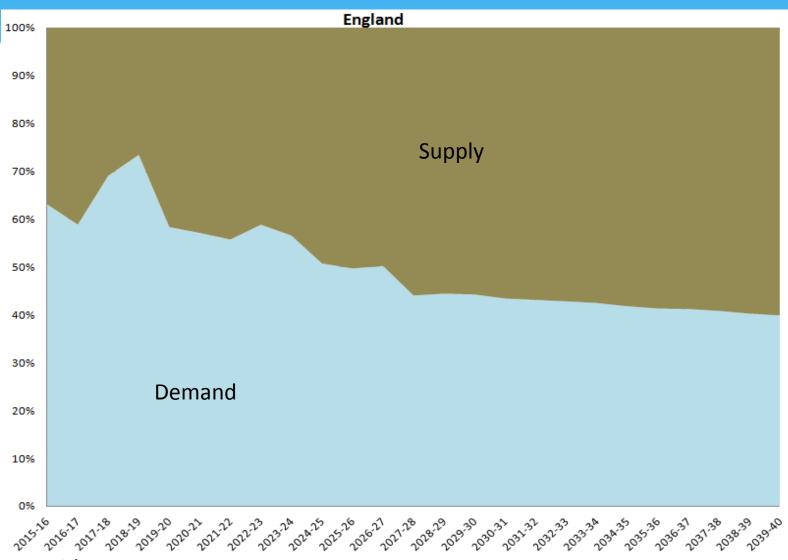
Average PCC WRMP 2014



Meter Penetration

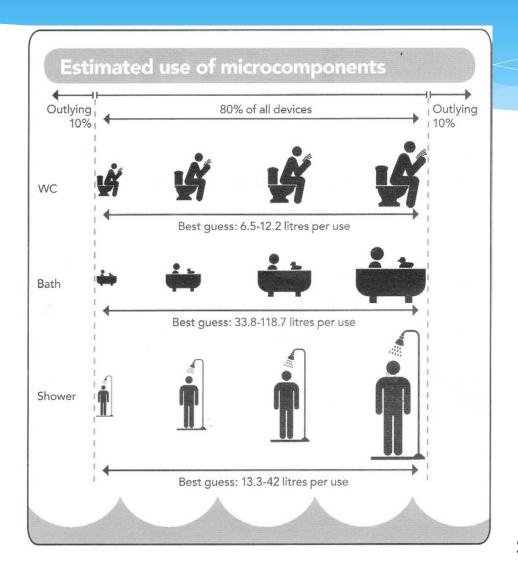


Options – The Twin Track



Source: Environment Agency

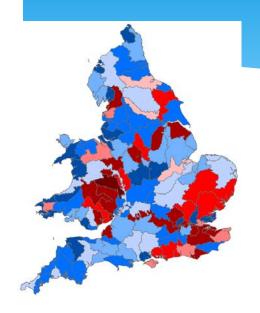
How accurate is our planning?

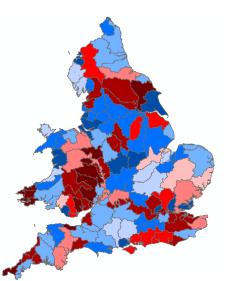


Source: Utility Week; WRc

Demand Impacts on Environmental

Flows: 2050





Sufficient water for environment & abstraction

0 - 25 %

25 - 50 %

50 - 75 %

75 - 100 %

Insufficient water for environment & abstraction

100 - 125 %

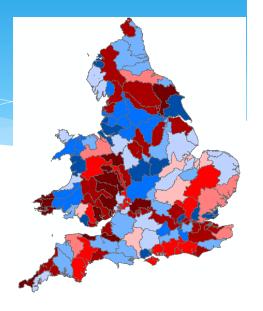
125 - 150 %

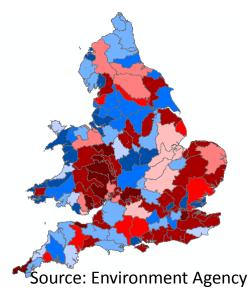
I 150 - 200 %

== > 200 %

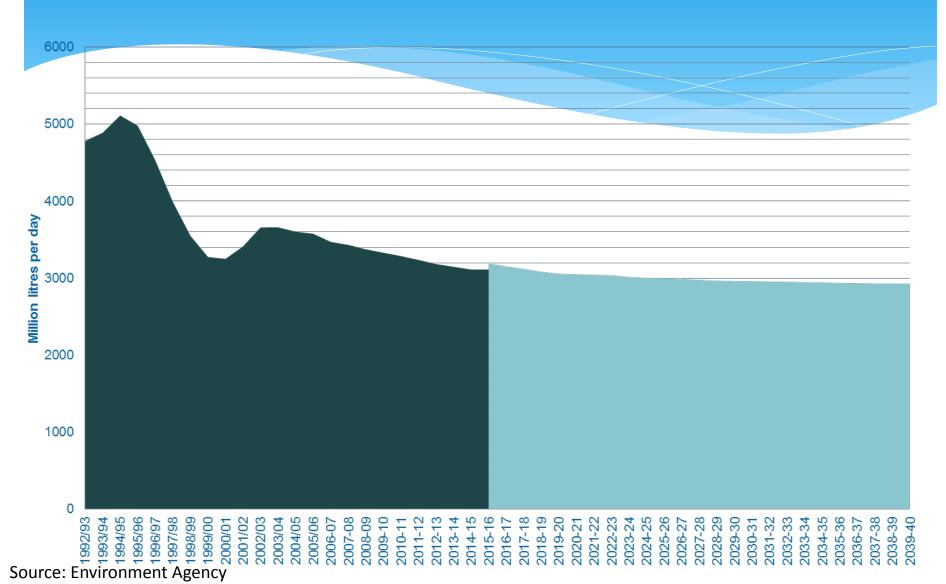
Insufficient water for environment, regardless of abstraction

<0%









More reservoirs?



Water for people – and the environment

